

Insurance Document Checklist

- ☐ Copy of all current policies
 - a. Property policy
 - b. Auto policy
 - c. Workers Compensation
 - d. General Liability
 - e. Crime
 - f. EPLI
 - g. Umbrella
 - h. D&O
 - i. Professional Policies (Abuse & Molestation) (Pastoral Counseling)
- ☐ Complete signed supplemental applications.
- ☐ Provide 5 years loss runs
If they have had claims a complete description of details surrounding the claims
- ☐ Current Financials excluding any property owned.
- ☐ Complete Driver information: For any drivers driving school buses or transporting church groups. Need Names Date of Birth Drivers License number and state licensed in.